Revision: HCFA-PM-92-1 (MB)

February 1992

ATTACHMENT 2.6-A

Page 1

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

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Condition or Requirement

A. General Conditions of Eligibility

Each individual covered under the plan:

42 CFR Part 435, Subpart G

- Is financially eligible (using the methods and standards described in Parts B and C of this Attachment) to receive services.
- 42 CFR Part 435, Subpart F
- Meets the applicable non-financial eligibility conditions.
 - a. For the categorically needy:
 - (i) Except as specified under items A.2.a.(ii) and (iii) below, for AFDCrelated individuals, meets the nonfinancial eligibility conditions of the AFDC program.
 - (ii) For SSI-related individuals, meets the non-financial criteria of the SSI program or more restrictive SSI-related categorically needy criteria.

1902(1) of the Act

(iii) For financially eligible pregnant
women,infants or children covered under
sections 1902(a)(10)(A)(i)(IV),
1902(a)(10)(A)(i)(VI),
1902(a)(10)(A)(i)(VII), and
1902(a)(10)(A)(ii)(IX) of the Act,
meets the non-financial criteria of
section 1902(1) of the Act.

1902(m) of the Act

(iv) For financially eligible aged and
 disabled individuals covered under
 section 1902(a)(10)(A)(ii)(X) of the
 Act, meets the non-financial criteria
 of section 1902(m) of the Act.

TN No. 92-1Supersedes TN No. 87-5

HCFA-PM-91-4TC

(BPD)

ATTACHMENT 2.6-A

Page 2 OMB No.: 0938-

State: District of Columbia

Citation	Condition or Requirement	
	b.	For the medically needy, meets the non-financial eligibility conditions of 42 CFR Part 435.
1905(p) of the Act	c.	For financially eligible qualified Medicare beneficiaries covered under section 1902(a) (10) (E) (i) of the Act, meets the non-financial criteria of section 1905 (p) of the Act.
1905(s) of the Act	d.	For financially eligible qualified disabled and working individuals covered under section 1902(a) (10) (E) (ii) of the Act, meets the non-financial criteria of section 1905 (s).

CMS-PM-

ATTACHMENT 2.6-A

Page 2a OMB No.:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)		Condition or Requirement			
42 CFR 435.406	3. Is	residing in the United States (U.S.), and			
	a.	Is a citizen or national of the United States;			
	b.	Is a qualified alien (QA) as defined in section 431 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) as amended, and the QA's eligibility is required by section 402(b) of PRWORA as amended, and is not prohibited by section 403 of PRWORA as amended;			
	c.	Is a qualified alien subject to the 5-year bar as described in section 403 of PRWORA, so that eligibility is limited to treatment of an emergency medical condition as defined in section 401 of PRWORA;			
	d.	Is a non-qualified alien, so that eligibility is limited to treatment of an emergency medical condition as defined in section 401 of PRWORA;			
	e.	Is a QA whose eligibility is authorized under section 402(b) of PRWORA as amended, and is not prohibited by section 403 of PRWORA as amended. X State covers all authorized QAs. State does not cover authorized QAs.			
	f.	State elects CHIPRA option to provide full Medicaid coverage to otherwise eligible pregnant women or children as specified below who are aliens lawfully residing in the United States; including the following:			

- (1) A "Qualified alien" otherwise subject to the 5-year waiting period per section 403 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996;
- (2) A citizen of a Compact of Free Association State (i.e., Federated States of Micronesia, Republic of the Marshall Islands, and the Republic of Palau) who has been admitted to the U.S. as a non-immigrant and is permitted by the Department of Homeland Security to reside permanently or indefinitely in the U.S.;
- (3) An individual described in 8 CFR section 103.12(a)(4) who does not have a permanent residence in the country of their nationality and is in a status that permits the individual to remain in the U.S. for an indefinite period of time, pending adjustment of status. These individuals include:

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CMS-PM-

ATTACHMENT 2.6-A

Page 2b OMB No.:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)

Condition or Requirement

- (a) An individual currently in temporary resident status as an Amnesty beneficiary pursuant to section 210 or 245A of the Immigration and Nationality Act (INA);
- (b) An individual currently under Temporary Protected Status pursuant to section 244 of the INA;
- (c) A family Unity beneficiary pursuant to section 301 of Public Law 101-649 as amended by, as well as pursuant to, section 1504 of Public Law 106-554;
- An individual currently under Deferred Enforced Departure pursuant to a decision made (d) by the President; and
- An individual who is the spouse or child of a U.S. citizen whose visa petition has been (e) approved and who has a pending application for adjustment of status; and
- (4) An individual in non-immigrant classifications under the INA who is permitted to remain in the U.S. for an indefinite period, including the following as specified in section 101(a)(15) of the INA:
 - A parent or child of an individual with special immigrant status under section 101(a)(27) of the INA, as permitted under section 101(a)(15)(N) of the INA;
 - A Fiancé of a citizen, as permitted under section 101(a)(15)(K) of the INA;
 - A religious worker under section 101(a)(15)(R);
 - An individual assisting the Department of Justice in a criminal investigation, as permitted under section 101(a)(15)(S) of the INA;
 - A battered alien as permitted under section 101(a)(15)(U)); and
 - An individual with a petition pending for 3 years or more, as permitted under section 101(a)(15)(V) of the INA.

 $\frac{X}{X}$ Elected for pregnant women.

Elected for children under age 21.

The State provides assurance that for an individual whom it enrolls in Medicaid under the CHIPRA section 214 option, it has verified, at the time of the individual's initial eligibility determination and at the time of the eligibility redetermination that the individual continues to be lawfully residing in the United States. The State must first attempt to verify this status using information provided at the time of initial application. If the State cannot do so from the information readily available, it must require the individual to provide documentation or further evidence to verify satisfactory immigration status in the same manner as it would for anyone else claiming satisfactory immigration status under section 1137(d) of the Act.

TN No: 91-9

TN No: Supersedes Approval Date APR 0 9 2010

HCFA-PM-91-4

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 3 OMB No.: 0938-

State: <u>District of Columbia</u>

Citation	Condition or Requirement			
42 CFR 435.403 the	4. Is a resident of the State, regardless of whether or not the individual maintains residence permanently or maintains it at a fixed address.			
	State has interstate residence agreement with the following States:			
	State has open agreement(s).			
	Not applicable; no residency requirement.			

Revision: HCFA-PM-91-8TC (MB)

October 1991

ATTACHMENT 2.6-A

Page 3a

OMB No.: .0938-

State/Territory: District of Columbia

Citation

Condition or Requirement

- 42 CFR 435.1008
- 5. a. Is not an inmate of a public institution. Public institutions do not include medical institutions, nursing facilities and intermediate care facilities for the mentally retarded, or publicly operated community residences that serve no more than 16 residents, or certain child care institutions.
- 42 CFR 435.1008 1905(a) of the Act
- b. Is not a patient under age 65 in an institution for mental diseases except as an inpatient under age 22 receiving active treatment in an accredited psychiatric facility or program.
 - Not applicable with respect to individuals under age 22 in psychiatric facilities or programs. Such services are not provided under the plan.
- 42 CFR 433.145 435.604 1912 of the Act
- Is required, as a condition of eligibility, to assign rights to medical support and to payments for medical care from any third party, to cooperate in obtaining such support and payments, and to cooperate in identifying and providing information to assist in pursuing any liable third party. The assignment of rights obtained from an applicant or recipient is effective only for services that are reimbursed by Medicaid. The requirements of 42 CFR 433.146 through 433.148 are met.

Revision: HCFA-PM-91-8 (MB)

October 1991

ATTACHMENT 2.6-A Page 3a.1

OMB No.: 0938-State/Territory:

Citation

Condition or Requirement

An applicant or recipient must also cooperate in establishing the paternity of any eligible child and in obtaining medical support and payments for himself or herself and any other person who is eligible for Medicaid and on whose behalf the individual can make an assignment; except that individuals described in §1902(1)(1)(A) of the Social Security Act (pregnant women and women in the post-partum period) are exempt from these requirements involving paternity and obtaining support. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate.

An applicant or recipient must also cooperate in identifying any third party who may be liable to pay for care that is covered under the State plan and providing information to assist in pursuing these third parties. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate.

_____Assignment of rights is automatic because of State law.

42 CFR 435.910

7. Is required, as a condition of eligibility, to furnish his/her social security account number (or numbers, if he/she has more than one number), except for aliens seeking medical assistance for the treatment of an emergency medical condition under section 1903(v)(2) of the Social Security Act (section 1137(f)).

TN No. 91-8 Supersedes TN No. 97-5

Approval Date $\frac{11/30/93}{}$ Effective Date $\frac{10/31/91}{}$ HCFA ID: 7985E

Revision: HCFA-PM-91-4 (BPD)

August 1991

ATTACHMENT 2.6-A

Page 3b

OMB No.: 0938-

State: <u>District of Columbia</u>

Citation	Condition or Requirement
1902(c)(2)	8. Is not required to apply for AFDC benefits under title IV-A as a condition of applying for, or receiving, Medicaid if the individual is a pregnant woman, infant, or child that the State elects to cover under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act.
1902(e)(10)(A) and (B) of the Act	9. Is not required, as an individual child or pregnant woman, to meet requirements under section 402(a)(43) of the Act to be in certain living arrangements. (Prior to terminating AFDC individuals who do not meet such requirements under a State's AFDC plan, the agency determines if they are otherwise eligible under the State's Medicaid plan.)

TN No. 91 9 Supersedes TN No. ____

October 1991

(MB)

Page 3c

OMB No.: 0938-

ATTACHMENT 2.6-A

State/Territory: District of Columbia

Citation

Condition or Requirement

1906 of the Act

10. Is required to apply for enrollment in an employer-based cost-effective group health plan, if such plan is available to the individual. Enrollment is a condition of eligibility except for the individual who is unable to enroll on his/her own behalf (failure of a parent to enroll a child does not affect a child's eligibility).

TN No. <u>93-17</u> Supersedes TN No. <u>91-08</u>

Approval Date

5/2/94

Effective Date

7/1/93

State: **District of Columbia**

Attachment 2.6A Page 4

Citation		Condition or Requirement
435.725 435.733 435.832	The followin computing the	ity Treatment of Institutionalized Individuals ag amounts are deducted from gross income when the application of an individual's or couple's income to astitutional care:
	1. Persona	l Needs Allowance.
	a.	Aged, blind, disabled- Individuals \$103.20* Couples \$206.40* *Amounts shall be adjusted annually by the federal Cost-Of-Living Adjustment (COLA) published by the Social Security Administration, beginning with the COLA that will be effective in January 2025.
		For the following individuals with greater need—
	b.	AFDC related—
		Children \$60.00 Adults \$80.00
	c.	Individuals under age 21 covered in this plan as specified in Item B.7. of <u>ATTACHMENT 2.2-A</u> . \$60.00
435.725 435.733 435.832	amount mu	enance of the non-institutionalized spouse only. The last be based on a reasonable assessment of need but exceed the highest of –
	SSI level SSP level Medically Other as fo	\$ \$ needy level \$ bllows \$
	excess shell	applicable percent described in section 1924(d) plus lter cost(s) or the maximum amount specified in 24(d)(3)(c) as properly adjusted. X

TN No. <u>24-0009</u> Supersedes TN No. <u>91-9</u>

Approval Date: <u>06/28/2024</u> Effective Date: <u>May 12, 2024</u>

HCFA-PM-91-4 August 1991 (BPD)

ATTACHMENT 2.6-A Page 5 OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

3. For children, each family member.

AFDC level \$_____

Medically needy level In accordance with MNIL

Other as follows \$_____

- 4. Amounts for incurred medical expenses not subject to payment by a third party.
 - Health insurance premiums, deductibles and coinsurance charges
 - b. Necessary medical or remedial care not covered under the Medicaid plan (Reasonable limits on amounts are described in <u>Supplement 3 to</u> ATTACHMENT 2.6-A.)
- 5. An amount for maintenance of a single individual's home for not longer than 6 months, if a physician has certified he or she is likely to return home within that period.
 - Yes. Amount for maintenance of home in accordance with MNIL for one.

___ No.

1902(1) of the Act

6. SSI benefits paid under section 1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital or MF.

TN No. 91-9Supersedes TN No. 91-6

Approval Date 11/30/93

Effective Date 10/31/91 HCFA ID: 7985E Revision: HCFA-PM-92-1 (MB) ATTACHMENT 2.6-A February 1992 Page 6

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)

Condition or Requirement

42 CFR 435.711 435.721, 435.831

C. Financial Eligibility

For individuals who are AFDC or SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified below.

For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.

Supplement 1 to ATTACHMENT 2.6-A specifies the income levels for mandatory and optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level--pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(i)(VII), and 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act--and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act.

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 6a

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

- X Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
- Supplement 7 to ATTACHMENT 2.6-A specifies the income levels for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.
- Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.

TN No. 91-9Supersedes TN No. 87-5

February 1992

(MB)

ATTACHMENT 2.6-A

Page 7

OMB NO: 0938

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Cond	lition or Requirement
1902(r)(2) of the Act	1. Meth	nods of Determining Income
of the Acc	a.	AFDC-related individuals (except for poverty level related pregnant women, infants, and children).
·		(1) In determining countable income for AFDC- related individuals, the following methods are used:
		(a) The methods under the State's approved AFDC plan only; or
		X (b) The methods under the State's approved AFDC plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.
		(2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
1902(e)(6) the Act		(3) Agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to changes in income of the family of which she is a member, throughout the pregnancy, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.

February 1992

(MB)

ATTACHMENT 2.6-A

Page 7a

OMB NO: 0938

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)

Condition or Requirement

42 CFR 435.721 435.831, and 1902(m) (1) (B) (m) (4) and 1902(r)(2)

- b. Aged individuals. In determining countable income for aged individuals, including aged individuals with incomes up to the Federal poverty level described in section of the Act 1902(m)(1) of the Act, the following methods are used:
- The methods of the SSI program only.
- X The methods of the SSI program and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

August 1991

(BPD)

ATTACHMENT 2.6-A Page 8

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

	For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> ; and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
_	For institutional couples, the methods specified under section 1611(e)(5) of the Act.
	For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> .
	For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements
	SSI methods only.
	SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
	Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
	In determining relative financial responsibility,

the agency considers only the income of spouses living in the same household as available to spouses.

TN No. 91-9 Supersedes TN No. 87-5

Effective Date 10/31/91 11/30/93 Approval Date HCFA ID: 7985E

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 9

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

		Conditional of Insquire mark
42 CFR 435.721 and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	c.	Blind individuals. In determining countable income for blind individuals, the following methods are used: The methods of the SSI program only. X SSI methods and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A. For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 2.6-A, and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A. For institutional couples, the methods specified under section 1611(e)(5) of the Act. For optional State supplement recipients under \$435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A. For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements SSI methods only. SSI methods and/or any more liberal methods
		SSI methods only.
•		than SSI described in <u>Supplement 8a to</u> ATTACHMENT 2.6-A.
		Methods more restrictive and/ or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A

and more liberal methods are described in

Supplement 8a to ATTACHMENT 2.6-A.

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 10

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

In determining relative responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

42 CFR 435.721, and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act

- d. <u>Disabled individuals</u>. In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act the following methods are used:
 - ___ The methods of the SSI program.
 - X SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT</u> 2.6-A.
 - For institutional couples: the methods specified under section 1611(e)(5) of the Act.
 - For optional State supplement recipients under §435.230: income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A.
 - For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u>; and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 11

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements --

SSI methods only.

SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are specified in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

Revision: HCFA-PM-92-1 (MB) ATTACHMENT 2.6-A February 1992 Page 11a

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)

Condition or Requirement

1902(1)(3)(E) and 1902(r)(2)of the Act

- e. Poverty level pregnant women, infants, and children. For pregnant women and infants or children covered under the provisions of sections 1902(a)(l0)(A)(i)(IV), (VI), and (VII), and 1902(a)(10)(A)(ii)(IX) of the Act--
 - (1) The following methods are used in determining countable income:
 - The methods of the State's approved AFDC plan or IV-E plan, as appropriate.
 - ___ The methods of the approved title IV-E plan.
 - X The methods of the approved AFDC State plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.
 - _ The methods of the approved title IV-E plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

TN No. 99-01 Supersedes TN No. 92-01

February 1992

ATTACHMENT 2.6-A

Page 12

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s) Condition or Requirement (2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21. \underline{X} (3) The agency continues to treat women 1902(e)(6) of the Act eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls. 1905(p)(1), f. Qualified Medicare beneficiaries. In 1902(m)(4), determining countable income for qualified and 1902(r)(2) of Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, the following methods the Act are used: __ The methods of the SSI program only. X SSI methods and/or any more liberal methods than

- SSI described in Supplement 8a to ATTACHMENT 2.6-<u>A</u> .
- For institutional couples, the methods specified under section 1611(e)(5) of the Act.

March 1993

(MB)

ATTACHMENT 2.6-A

Page 12a

State: District of Columbia

Citation

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Condition or Requirement

If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.

1905(s) of the Act

g. (1) Qualified disabled and working individuals.

> In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(E)(ii) of the Act, the methods of the SSI program are used.

1905(p) of the Act

(2) Specified low-income Medicare beneficiaries.

> In determining countable income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(E)(iii) of the Act, the same method as in f. is used.

TN No. 93-09

TN No. 91-9

Supersedes Approval Date 6/30/95

Effective Date 4/1/93

USGPO: 1993-342-239:83032

Revision: HCFA-PM-91-4 (BPD)

August 1991

ATTACHMENT 2.6-A

Page 13

OMB No.: 0938-

State: <u>District of Columbia</u>

Citation

-1

Condition or Requirement

1902(k) of the Act

2. Medicaid Qualifying Trusts

In the case of a Medicaid qualifying trust described in section 1902(k)(2) of the Act, the amount from the trust that is deemed available to the individual who established the trust (or whose spouse established the trust) is the maximum amount that the trustee(s) is permitted under the trust to distribute to the individual. This amount is deemed available to the individual, whether or not the distribution is actually made. This provision does not apply to any trust or initial trust decree established before April 7, 1986, solely for the benefit of a mentally retarded individual who resides in an intermediate care facility for the mentally retarded.

X The agency does not count the funds in a trust as described above in any instance where the State determines that it would work an undue hardship.

Supplement 10 of ATTACHMENT 2.6-A specifies what constitutes an undue hardship.

1902(a)(10) of the Act

 Medically needy income levels (MNILs) are based on family size.

<u>Supplement 1 to ATTACHMENT 2.6-A</u> specifies the MNILs for all covered medically needy groups. If the agency chooses more restrictive levels under section 1902(f) of the Act, Supplement 1 so indicates.

TN No. 91-9 Supersedes TN No. 87-5

Approval Date

11/30/93

Effective Date

10/31/91

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 14

OMB No.: 0938~

State: District of Columbia

Citation

Condition or Requirement

42 CFR 435.732, 435.831 Handling of Excess Income - Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States Only

a. Medically Needy

- (1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods not to exceed 6 months to determine the amount of excess countable income applicable to the cost of medical care and services.
- (2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:
 - (a) Health insurance premiums, deductibles and coinsurance charges.
 - (b) Expenses for necessary medical and remedial care not included in the plan.
 - (c) Expenses for necessary medical and remedial care included in the plan.
 - Reasonable limits on amounts of expenses deducted from income under a.(2)(a) and (b) above are listed below.

1902(a)(17) of the Act

Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

1903(f)(2) of the Act

(3) If countable income exceeds the MNTL standard, the agency deducts spenddown payments made to the State by the individual.

TN No. 919 Supersedes TN No. 919 11/30/93

Revision HCFA-

HCFA-PM-91-4 August 1991 (BPD)

PD)

ATTACHMENT 2.6-A Page 15 OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

42 CFR 435.732 b. Categorically Needy - Section 1902 (f) States

The agency applies the following policy under the provisions of section 1902(f) of the Act. The following amounts are deducted from income to determine the individual's countable income:

- (1) Any SSI benefit received.
- (2) Any State supplement received that is within the scope of an agreement described in sections 1616 or 1634 of the Act, or a State supplement within the scope of section 1902(a)(10)(A)(ii)(XI) of the Act.
- (3) Increases in OASDI that are deducted under §§435.134 and 435.135 for individuals specified in that section, in the manner elected by the State under that section.
- (4) Other deductions from income described in this plan at Attachment 2.6-A, Supplement 4.
- (5) Incurred expenses for necessary medical and remedial services recognized under State law.

1902(a)(17) of the Act, P.L. 100-203

Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

1903(f)(2) of the Act (6) Spenddown payments made to the State by the individual.

NOTE: FFP will be reduced to the extent a State is paid a spenddown payment by the individual.

TN No. Q

Approval Date U 27 200 Effective Date Ju 01 202
HCFA ID: 7985E

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 16

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

Methods for Determining Resources

- AFDC-related individuals (except for poverty level related pregnant women, infants, and children).
 - (1) In determining countable resources for AFDCrelated individuals, the following methods are used:
 - (a) The methods under the State's approved AFDC plan; and
 - X (b) The methods under the State's approved AFDC plan and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.
 - (2) In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

TN No. _.05-02 upersedes TN No. 91-9

Effective Date

07/01/2005_

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Approval Date

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 16a

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

5. Methods for Determining Resources

1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r) of the Act b. Aged individuals. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:

The methods of the SSI program.

X SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>

Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describes the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specifies the more liberal methods.

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 17

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses.

1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and 1902(r) of the Act c. <u>Blind individuals</u>, For blind individuals the agency uses the following methods for treatment of resources:

- The methods of the SSI program.
- X SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>
- Methods that are more restrictive and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describe the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specify the more liberal methods.

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 18

OMB No.: 0938-

State: District of Columbia

Citation

Condition or Requirement

1902(a) (10) (A), 1902(a) (10) (C), 1902(m) (1) (B) and (C), and 1902(r) (2) of the Act d. <u>Disabled individuals</u>, including individuals covered under section 1902(a) (10) (A) (ii) (X) of the Act. The agency uses the following methods for the treatment of resources:

The methods of the SSI program.

X SSI methods and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal that those under the SSI program. More restrictive methods are described in Supplement 5 to ATTACHMENT 2.6-A and more liberal methods are specified in Supplement 8b to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21,

1902(1)(3) and 1902(r)(2) of the Act e. Poverty level pregnant women covered under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX)(A) of the Act.

The agency uses the following methods in the treatment of resources.

___ The methods of the SSI program only.

X The methods of the SSI program and/or any more liberal methods described in <u>Supplement 5a or</u> Supplement 8b to ATTACHMENT 2.6-A.

Page 19 OMB No.: 0938-

State: District of Columbia

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Condition or Requirement

- ____ Methods that are more liberal than those of SSI.

 The more liberal methods are specified in

 Supplement 5a or Supplement 8b to ATTACHMENT 2.6
 A.
- <u>X</u> Not applicable. The agency does not consider resources in determining eligibility.

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

f. Poverty level infants covered under section 1902(a)(10)(A)(i)(IV) of the Act.

The agency uses the following methods for the treatment of resources:

 The methods of the State's approved AFDC plan.
Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), in accordance with section 1902(1)(3)(C) of the Act as specified in Supplement 5a of ATTACHMENT 2.6-a.
 Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in <u>Supplement 5a or Supplement 7b to ATTACHMENT 2.6-A.</u>

Not applicable. The agency does not consider resources in determining eligibility.

Revision: HCFA-PM-92-1 (MB) ATTACHMENT 2.6-A February 1992 Page 19a

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: _District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

011-11-1-1	Candibian an Daminanant
Citation(s)	Condition or Requirement
1902(1)(3) and 1902(r)(2) of the Act	g. 1. Poverty level children covered under section 1902(a)(10)(A)(i)(VI) of the Act.
	The agency uses the following methods for the treatment of resources:
	The methods of the State's approved AFDC plan.
1902(1)(3)(C) of the Act	Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), in accordance with section 1902(1)(3)(C) of the Act, as specified in Supplement 5a of ATTACHMENT 2.6-A.
1902(r)(2) of the Act	Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in Supplement 8b to ATTACHMENT 2.6-A.
	X Not applicable. The agency does not consider resources in determining eligibility.
	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

TN No. 92-1 Supersedes TN No. 87-8

Revision: HCFA-PM-92-1 (MB) ATTACHMENT 2.6-A February 1992 Page 19b

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: <u>District of Columbia</u>

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or	Requirement
1902(1)(3) and 1902(r)(2) of the Act	g. 2.	Poverty level children under section 1902(a)(10)(A)(i)(VII) The agency uses the following methods for the treatment of resources:
		The methods of the State's approved AFDC plan.
1902(1)(3)(C) the Act		Methods more liberal than those in the State's approved AFDC plan (but not more restrictive) as specified in <u>Supplement 5a of ATTACHMENT 2.6-A</u> .
1902(r)(2) of the Act		Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
	<u>x</u>	Not applicable. The agency does not consider resources in determining eligibility.
	con the res	determining relative responsibility, the agency siders only the resources of spouses living in same household as available to spouses and the ources of parents as available to children living h parents until the children become 21.

HCFA-PM-91-8 October 1991

·91-8 (MB)

ATTACHMENT 2.6-A Page 20 OMB No.:

State: District of Columbia

Citation Condition or Requirement 1905(p)(1) 5. h. For Qualified Medicare beneficiaries covered under (C) and (D) and section 1902(a)(10)(E)(i) of the Act the agency uses 1902(r)(2) of the following methods for treatment of resources: the Act. ___ The methods of the SSI program only. X The methods of the SSI program and/or more liberal methods as described in Supplement 8b to ATTACHMENT 2.6-A. 1905(s) of the i. For qualified disabled and working individuals Act covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources. 1902(u) of the j. For COBRA continuation beneficiaries, the agency Act uses the following methods for treatment of resources: X The methods of the SSI program only. More restrictive methods applied under section 1902(f) of the Act as described in Supplement 5 to Attachment 2.6-A. 1902(a)(10)(E)(iii) k. Specified Low-income Medicare Beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act--The agency uses the same method as in 5.h. of Attachment 2.6-A. 6. Resource Standard - Categorically Needy 1902(f) States (except as specified under items 6.c. and d. below) for aged, blind and disabled individuals: Same as SSI resource standards.

_ More restrictive.

The resource standards for other individuals are the same as those in the related cash assistance program.

b. Non-1902(f) States (except as specified under items6.c. and d. below)

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to ATTACHMENT 2.6-A specifies for 1902(f) States the categorically needy resource levels for all covered categorically needy groups.

HCFA-PM-92-1 February 1992 (MB)

ATTACHMENT 2.6-A

Page 21

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement	
1902(1)(3)(A), (B) and (C) of the Act	c.	For pregnant women and infants covered under the provisions of section 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act, the agency applies a resource standard.
		Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which, for pregnant women, is no more restrictive than the standard under the SSI program; and for infants is no more restrictive than the standard applied in the State's approved AFDC plan.
		X No. The agency does not apply a resource standard to these individuals.
1902(1)(3)(A) and (C) of the Act	d.	For children covered under the provisions of section 1902(a)(10)(A)(i)(VI) or 1902(1)(10)(A)(i)(VII) of the Act, the agency applies a resource standard.
		Yes. <u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the standard which is no more restrictive than the standard applied in the State's approved AFDC plan.
		X No. The agency does not apply a resource standard to these individuals.

August 1991

(BPD) ATTACHMENT 2.6-A

Page 21a

OMB No.: 0938-

State: <u>District of Columbia</u>

Citation

Condition or Requirement

1902(m)(1)(C) and (m)(2)(B) of the Act e. For aged and disabled individuals described in section 1902(m)(1) of the Act who are covered under section 1902(a)(10)(A)(ii)(X) of the Act, the resource standard is:

___ Same as SSI resource standards.

X Same as the medically needy resource standards, which are higher than the SSI resource standards (if the State covers the medically needy).

<u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource levels for these individuals.

May 1993

(MB)

ATTACHMENT 2.6-A Page 22

State: District of Columbia

Citation

Condition or Requirement

- 7. Resource Standard Medically Needy
 - a. Resource standards are based on family size.

1902(a)(10)(C)(i) of the Act

- b. A single standard is employed in determining resource eligibility for all groups.
- ___ c. In 1902(f) States, the resource standards are more restrictive than in 7.b. above for-

	Aged
	Blind
	Disabled

Supplement 2 to ATTACHMENT 2.6-A specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., Supplement 2 so indicates.

1905(p)(1)(D) and (p)(2)(B) of the Act

8. Resource Standard - Qualified Medicare Beneficiaries and Specified Low-Income Medicare Beneficiaries

For qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act and specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act, the resource standard is twice the SSI standard.

1905(s) of the Act

9. Resource Standard - Qualified Disabled and Working Individuals

For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.

TN No. 91-9

Approval Date 11/30/93

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HCFA ID: 7985E

Supersedes TN No. 87-5

October 1991

(MB)

ATTACHMENT 2.6-A

Page 22a OMB No .:

State/Territory:

Citation Condition or Requirement	
1902(u) of the 9.1 Act	For COBRA continuation beneficiaries, the resource standard is:
nox likap	Twice the SSI resource standard for an individual.
	More restrictive standard as applied under section 1902(f) of the Act as described in Supplement 8 to Attachment 2.6-A.

May 1993

(MB)

ATTACHMENT 2.6-A Page 23

State: District of Columbia

Citation	Condition or Requirement
1902(u) of the	10. Excess Resources
	a. Categorically Needy, Qualified Medicare Beneficiaries, Qualified Disabled and Working Individuals, and Specified Low- Income Medicare Beneficiaries
	Any excess resources make the individual ineligible.
	b. Categorically Needy Only
	X This State has a section 1634 agreement with SSI. Receipt of SSI is provided for individuals while disposing of excess resources.

Any excess resources make the individual ineligible.

TN No. 91-9Supersedes TN No. 87-5

Approval Date $\frac{11/30/93}{}$

te <u>10/31/91</u> HCFA ID: 7985E Effective Date

_ }

August 1991

(BPD)

ATTACHMENT 2.6-A

Page 24

OMB No.: 0938-

State: District of Columbia

Citation Condition or Requirement 42 CFR 11. Effective Date of Eligibility .435.914 a. Groups Other Than Qualified Medicare Beneficiaries (1) For the prospective period. Coverage is available for the full month if the following individuals are eligible at any time during the month. X Aged, blind, disabled. X AFDC-related. Coverage is available only for the period during the month for which the following individuals meet the eligibility requirements. _ Aged, blind, disabled. ___ AFDC-related. (2) For the retroactive period. Coverage is available for three months before the date of application if the following individuals would have been eligible had they applied: Aged, blind, disabled. ____ AFDC~related. Coverage is available beginning the first day of the third month before the date of application if the following individuals would have been eligible at any time during that month, had they

applied..

X Aged, blind, oisabled.

X AFDC-related.

Revision: HCFA-PM-92-1 (MB)

February 1992

ATTACHMENT 2.6-A

Page 25

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: District of Columbia

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)

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Condition or Requirement

1920(b)(1) of the Act X (3) For presumptive eligibility for pregnant women only.

Coverage is available for ambulatory prenatal care for the period that begins on the day a qualified provider determines that a woman meets any of the income eligibility levels specified in ATTACHMENT 2.6-A of this approved plan. If the woman files an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination of presumptive eligibility, the period ends on the day that the State agency makes the determination of eligibility based on that application. If the woman does not file an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination, the period ends on that last day.

1902(e)(8) and 1905(a) of the Act X b. For qualified Medicare beneficiaries defined in section 1905(p)(1) of the Act coverage is available beginning with the first day of the month after the month in which the individual is first determined to be a qualified Medicare beneficiary under section 1905(p)(1). The eligibility determination is valid for--

Х	ーモン	months

___ 6 months

___ months (no less than 6 months and no more than 12 months)

March 1995

(MB)

ATTACHMENT 2.6-A

Page 26

Citation Condition or Requirement 1902(a) (18) 12. Pre-OBRA 93 Transfer of Resources - Categorically and 1902(f) of and Medically Needy, Qualified Medicare Beneficiaries, and Qualified Disabled and Working Individuals The agency complies with the provisions of section 1917 of the Act with respect to the transfer of resources. Disposal of resources at less than fair market

value affects eligibility for certain services as detailed in <u>Supplement 9 to Attachment 2.6-A.</u>