

EPD Waiver			Previous Waiver Period Year 1 (Previously Year 1)					Previous Waiver Period Year 2 (Previously Year 2)					Previous Waiver Period Year 3 (Previously Year 3)			
Service	Distinction	Unit	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit
Assisted Living		day	0	0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	3	121.7	365	\$ 60.00
Personal Care	visit	15 minutes	878	985.4	865,209	\$ 4.06	\$ 3,510,237.18	1,390	7,545.7	10,488,486	\$ 4.07	\$ 42,679,442.57	2,138	6,524.6	13,949,574	\$ 4.08
PERS	installation	flat rate	14	1.0	14	\$ 37.54	\$ 525.50	312	1.1	337	\$ 39.18	\$ 13,204.00	459	1.0	463	\$ 40.00
PERS	rental	month	800	3.5	2,802	\$ 28.48	\$ 79,795.50	1,059	8.6	9,088	\$ 28.45	\$ 258,509.00	1,323	8.4	11,050	\$ 28.46
Respite	1-17 hrs/day	1 hour	22	172.5	3,794	\$ 4.08	\$ 15,476.82	18	233.6	4,204	\$ 4.04	\$ 16,988.62	39	282.6	11,023	\$ 4.08
Respite	18-24 hrs/day	day	1	40.0	40	\$ 10.72	\$ 428.80	1	16.0	16	\$ 10.72	\$ 171.52	3	51.3	154	\$ 5.85
PDS Goods & Serv.		annual	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -
PDS Attendant Care & Good/Services		annual	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -
Homemaker Serv.		1 hour	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -
Chore Services		1 hour	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -
Environ. Adapt.		1 unit	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -
Case Management	initial assessment	flat rate	222	1.3	278	\$ 357.12	\$ 99,278.35	607	2.9	1,759	\$ 218.35	\$ 384,080.92	826	1.3	1,076	\$ 357.69
Case Management	visit	month	1,004	2.0	2,008	\$ 124.95	\$ 250,905.00	1,909	6.2	11,843	\$ 124.99	\$ 1,480,315.00	2,246	6.2	13,884	\$ 124.96
Case Management	annual reassessment	flat rate	156	1.0	162	\$ 223.07	\$ 36,137.50	482	1.1	528	\$ 221.97	\$ 117,200.00	535	1.2	629	\$ 223.89
Case Management	visit	month														
Adult Day Health	visit	day														
Occupational Therapy	visit	15 minutes														
Physical Therapy	visit	15 minutes														
One-Time Transitional		1 unit														
GRAND TOTAL							\$3,992,784.65					\$44,949,911.63				
TOTAL UNDUPLICATED PARTICIPANTS							1,501					2,057				
Factor D							\$2,660.08					\$21,852.17				
Total Days of Waiver Coverage							108,040					503,983				
AVERAGE LENGTH OF STAY ON THE WAIVER							72.0					245.0				
Factor D'							\$49,050.66					\$28,848.09				
Factor G							\$46,327.50					\$49,378.42				
Factor G'							\$6,140.80					\$7,033.64				

Demonstration of Neutrality

Factor D	\$2,660.08	\$21,852.17
Factor D'	\$49,050.66	\$28,848.09
TOTAL Factors D & D'	\$51,710.74	\$50,700.26
Factor G	\$46,327.50	\$49,378.42
Factor G'	\$6,140.80	\$7,033.64
TOTAL Factors G & G'	\$52,468.30	\$56,412.06
Budget Neutral?	YES	YES

EPD Waiver			Year 3)	Previous Waiver Period Year 4 (Previously Year 4)					Previous Waiver Period Year 5 (Previously Year 5)					Current Waiver Period Year		
Service	Distinction	Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units
Assisted Living		day	\$ 21,900.00	32	205.7	6,583	\$ 60.00	\$ 394,980.00	38	260.2	9,888	\$ 59.98	\$ 593,080.00	32	282.9	9,053
Personal Care	visit	15 minutes	\$ 56,862,888.51	2,332	6,532.9	15,234,712	\$ 4.07	\$ 62,021,256.89	4,215	6,724.0	28,341,675	\$ 4.08	\$ 115,609,112.46	2,986	3,945.1	11,780,020
PERS	installation	flat rate	\$ 18,520.00	143	1.0	143	\$ 37.56	\$ 5,371.20	1,042	1.0	1,043	\$ 39.99	\$ 41,708.50	296	1.0	297
PERS	rental	month	\$ 314,428.50	1,250	8.6	10,688	\$ 28.36	\$ 303,086.39	2,439	7.7	18,817	\$ 28.50	\$ 536,284.00	2,156	9.3	20,089
Respite	1-17 hrs/day	1 hour	\$ 44,929.64	73	416.0	30,370	\$ 4.08	\$ 123,890.93	178	583.2	103,803	\$ 4.08	\$ 423,130.86	236	578.0	136,400
Respite	18-24 hrs/day	day	\$ 901.40	2	12.0	24	\$ 10.72	\$ 257.28	1	56.0	56	\$ 4.66	\$ 260.80	1	1.0	1
PDS Goods & Serv.		annual	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0
PDS Attendant Care & Good/Services		annual	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0
Homemaker Serv.		1 hour	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0
Chore Services		1 hour	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0
Environ. Adapt.		1 unit	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	1	1.0	1
Case Management	initial assessment	flat rate	\$ 384,873.40	927	1.9	1,727	\$ 310.02	\$ 535,405.56	2,001	1.8	3,650	\$ 299.62	\$ 1,093,620.69	327	5.1	1,652
Case Management	visit	month	\$ 1,735,012.50	2,573	5.4	13,969	\$ 124.95	\$ 1,745,459.75	3,813	4.3	16,364	\$ 124.76	\$ 2,041,539.80	1,096	7.0	7,704
Case Management	annual reassessment	flat rate	\$ 140,825.00	739	1.2	857	\$ 223.37	\$ 191,425.00	875	1.1	926	\$ 224.68	\$ 208,050.00	1,286	1.1	1,407
Case Management	visit	month														
Adult Day Health	visit	day														
Occupational Therapy	visit	15 minutes														
Physical Therapy	visit	15 minutes														
One-Time Transitional		1 unit														
GRAND TOTAL			\$59,524,278.95					\$65,321,133.00					\$120,546,787.11			
TOTAL UNDUPLICATED PARTICIPANTS			2,491					2,817					4,366			
Factor D			\$23,895.74					\$23,188.19					\$27,610.35			
Total Days of Waiver Coverage			597,855					678,667					1,139,193			
AVERAGE LENGTH OF STAY ON THE WAIVER			240.0					240.9					260.9			
Factor D'			\$28,481.90					\$25,244.21					\$23,734.00			
Factor G			\$51,716.03					\$60,471.92					\$60,166.00			
Factor G'			\$8,907.06					\$8,848.37					\$8,776.00			

Demonstration of Neutrality

Factor D	\$23,895.74	\$23,188.19	\$27,610.35
Factor D'	\$28,481.90	\$25,244.21	\$23,734.00
TOTAL Factors D & D'	\$52,377.64	\$48,432.40	\$51,344.35
Factor G	\$51,716.03	\$60,471.92	\$60,166.00
Factor G'	\$8,907.06	\$8,848.37	\$8,776.00
TOTAL Factors G & G'	\$60,623.09	\$69,320.29	\$68,942.00
Budget Neutral?	YES	YES	YES

EPD Waiver			Y 1 (Previously Year 6)		Current Waiver Period Year 2 (Previously Year 7)					Current Waiver Period Year 3 (Previously Year 8)					Current W	
Service	Distinction	Unit	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User
Assisted Living		day	\$ 59.99	\$ 543,070.00	59	151.2	8,920	\$ 60.00	\$ 535,200.00	53	185.5	9,833	\$ 59.99	\$ 589,854.25	46	271.7
Personal Care	visit	15 minutes	\$ 4.08	\$ 48,049,527.14	2,249	2,876.3	6,468,735	\$ 4.08	\$ 26,384,398.02	2,196	2,161.4	4,746,375	\$ 4.30	\$ 20,398,848.63	1,963	2,932.0
PERS	installation	flat rate	\$ 40.00	\$ 11,880.00	131	1.0	131	\$ 40.00	\$ 5,240.00	79	1.0	79	\$ 39.85	\$ 3,148.50	131	1.0
PERS	rental	month	\$ 28.50	\$ 572,536.50	2,982	5.7	17,053	\$ 28.50	\$ 485,992.00	2,983	3.9	11,659	\$ 28.48	\$ 332,034.52	1,325	9.4
Respite	1-17 hrs/day	1 hour	\$ 4.08	\$ 555,910.94	258	440.4	113,636	\$ 4.07	\$ 462,931.27	138	315.6	43,558	\$ 4.07	\$ 177,159.48	59	323.2
Respite	18-24 hrs/day	day	\$ 10.72	\$ 10.72	1	1.0	1	\$ 130.40	\$ 130.40	12	7.1	85	\$ 173.71	\$ 14,765.76	26	9.9
PDS Goods & Serv.		annual	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -		
PDS Attendant Care & Good/Services		annual	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0
Homemaker Serv.		1 hour	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0
Chore Services		1 hour	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0
Environ. Adapt.		1 unit	\$ 1,800.00	\$ 1,800.00	0	0.0	0	\$ -	\$ -	0	0.0	0	\$ -	\$ -	0	0.0
Case Management	initial assessment	flat rate	\$ 161.62	\$ 267,000.67	240	1.6	394	\$ 337.22	\$ 132,865.88	2,850	3.3	9,499	\$ 137.34	\$ 1,304,592.00	1,214	5.7
Case Management	visit	month	\$ 125.00	\$ 962,975.00	3,311	3.9	12,799	\$ 124.82	\$ 1,597,516.64	2,549	4.2	10,741	\$ 124.53	\$ 1,337,572.00	1,899	6.7
Case Management	annual reassessment	flat rate	\$ 224.50	\$ 315,875.00	1,118	1.0	1,164	\$ 223.87	\$ 260,588.75	1,312	1.1	1,382	\$ 217.46	\$ 300,526.00	1,256	1.0
Case Management	visit	month													0	0.0
Adult Day Health	visit	day													0	0.0
Occupational Therapy	visit	15 minutes													0	0.0
Physical Therapy	visit	15 minutes													0	0.0
One-Time Transitional		1 unit														
GRAND TOTAL				\$51,280,585.97					\$29,864,862.96					\$24,458,501.14		
TOTAL UNDUPLICATED PARTICIPANTS				3,344					2,950					2,967		
Factor D				\$15,335.10					\$10,123.68					\$8,243.51		
Total Days of Waiver Coverage				925,678					847,878					750,252		
AVERAGE LENGTH OF STAY ON THE WAIVER				276.8					287.4					252.9		
Factor D'				\$36,158.82					\$44,982.84					\$45,090.73		
Factor G				\$61,647.23					\$61,610.35					\$61,318.91		
Factor G'				\$61,615.21					\$9,294.76					\$8,566.85		
TOTAL Factors G & G'				\$123,262.44					\$70,905.11					\$69,885.76		

Demonstration of Neutrality

Factor D	\$15,335.10	\$10,123.68	\$8,243.51
Factor D'	\$36,158.82	\$44,982.84	\$45,090.73
TOTAL Factors D & D'	\$51,493.92	\$55,106.52	\$53,334.24
Factor G	\$61,647.23	\$61,610.35	\$61,318.91
Factor G'	\$61,615.21	\$9,294.76	\$8,566.85
TOTAL Factors G & G'	\$123,262.44	\$70,905.11	\$69,885.76
Budget Neutral?	YES	YES	YES

EPD Waiver			Waiver Period Year 4 (Previously Year 9)			Current Waiver Period Year 5 (Previously Year 10)				
Service	Distinction	Unit	Units	Avg. Cost/Unit	Total Cost	Users	Avg. Units per User	Units	Avg. Cost/Unit	Total Cost
Assisted Living		day	12,498	\$ 60.00	\$ 749,875.00	58	254.0	14,732	\$ 60.84	\$ 896,294.88
Personal Care	visit	15 minutes	5,755,610	\$ 4.76	\$ 27,370,422.09	3,295	2,745.0	9,044,775	\$ 5.02	\$ 45,404,770.50
PERS	installation	flat rate	132	\$ 40.00	\$ 5,280.00	229	1.0	229	\$ 40.56	\$ 9,288.24
PERS	rental	month	12,405	\$ 28.49	\$ 353,395.90	1,554	11.0	17,094	\$ 28.90	\$ 493,999.51
Respite	1-17 hrs/day	1 hour	19,066	\$ 4.08	\$ 77,789.28	109	458.0	49,922	\$ 20.08	\$ 1,002,433.76
Respite	18-24 hrs/day	day	258	\$ 171.37	\$ 44,212.48	16	22.0	352	\$ 304.20	\$ 107,078.40
PDS Goods & Serv.		annual								
PDS Attendant Care & Good/Services		annual	0	\$ -	\$ -	70	1.0	70	\$ 13,779.90	\$ 964,593.00
Homemaker Serv.		1 hour	0	\$ -	\$ -	494	208.0	102,752	\$ 19.01	\$ 1,953,572.40
Chore Services		1 hour	0	\$ -	\$ -	11	32.0	352	\$ 19.01	\$ 6,692.40
Environ. Adapt.		1 unit	0	\$ -	\$ -	5	1.0	5	\$ 10,000.00	\$ 50,000.00
Case Management	initial assessment	flat rate	6,954	\$ 138.57	\$ 963,650.00					
Case Management	visit	month	12,654	\$ 124.88	\$ 1,580,255.00					
Case Management	annual reassessment	flat rate	1,316	\$ 223.06	\$ 293,550.00					
Case Management	visit	month	0	\$ -	\$ -	3,373	11.0	37,103	\$ 249.40	\$ 9,253,615.83
Adult Day Health	visit	day	0	\$ -	\$ -	175	193.0	33,775	\$ 127.54	\$ 4,307,694.57
Occupational Therapy	visit	15 minutes	0	\$ -	\$ -	5	7.0	35	\$ 16.48	\$ 576.71
Physical Therapy	visit	15 minutes	0	\$ -	\$ -	11	6.0	66	\$ 16.48	\$ 1,087.52
One-Time Transitional		1 unit				0	0.0	0	\$ -	\$ -
GRAND TOTAL					\$31,438,429.75					\$ 64,451,697.72
TOTAL UNDUPLICATED PARTICIPANTS										5,060
Factor D										\$12,737.49
Total Days of Waiver Coverage										1,696,852
AVERAGE LENGTH OF STAY ON THE WAIVER										335
Factor D'										\$43,446.87
Factor G										\$67,956.86
Factor G'										\$9,728.32

Demonstration of Neutrality

Factor D	\$11,399.00	\$12,737.49
Factor D'	\$46,774.81	\$43,446.87
TOTAL Factors D & D'	\$58,173.81	\$56,184.36
Factor G	\$63,842.20	\$67,956.86
Factor G'	\$8,800.73	\$9,728.32
TOTAL Factors G & G'	\$72,642.93	\$77,685.18
Budget Neutral?	YES	YES