Restarting Medicaid Renewals: The End of the Continuous Enrollment Requirement
Bi-weekly Meeting #8

Medicaid Renewal Community Meeting
Department of Health Care Finance
July 5, 2023
Presentation Overview

• Medicaid Renewal Background
• What’s New This Week
• Overview of Long-Term Care Eligibility
• Key Information on Outreach and Medicaid Renewal
• Next Steps
• Q&A
Medicaid Beneficiaries Will Have to Renew Their Coverage for the First Time in 3+ Years

• In March 2020, CMS temporarily waived the need to renew Medicaid coverage and states received a 6.2% financial boost to accommodate the increased enrollment.

• Medicaid enrollment has increased 20% since the start of the public health emergency – just over 300,000 District residents are now enrolled in Medicaid.

• At the end of 2022, Congress passed legislation ending the continuous eligibility requirement on March 31, 2023.

• The District restarted Medicaid eligibility renewals beginning April 1, 2023. (Alliance and Immigrant Children’s Program renewals started in July 2022), with the first two groups were required to renew coverage before May 31, 2023 or June 30, 2023.
The District Must Go Through the Renewal Process for all Medicaid Beneficiaries Before Taking an Adverse Action

- MAGI Medicaid Beneficiaries (most adults under 65, pregnant women and children under 21, parents/caretaker relatives)
  - A *passive renewal* happens at the end of the month prior to mailing of renewal packets. If passively renewed, beneficiaries receive a notice their coverage is renewed and require no further action.
  - The first renewal notice is sent at the end of the month **60 days prior** to certification end date.
  - If renewal not received or there are outstanding verifications a second notice of pending termination is sent 30 days prior to certification end date.

- Non-MAGI Medicaid Beneficiaries (Age 65+, blind, or person with a disability, SSI recipients, waiver participants)
  - The first renewal notice is sent at the end of the month **90 days prior** to certification end date.
  - If renewal not received or there are outstanding verifications a second notice of pending termination is sent 30 days prior to certification end date.

- District Direct renewal sample notices are available on the [DHCF Website](#).
- Medicaid renewal packages have distinctive markings on the envelope.
The District Has a 90-Day Renewal Reinstatement Period for Those Who Do Not Return by Their End Date

• There is a 90-day grace period for individuals who do not renew Medicaid ahead of their certification end date. The grace period allows additional time for individuals who fail to recertify timely in submitting their renewal.

• If the beneficiary is determined eligible for continued coverage, coverage will retroactively go back to the certification end date. If a provider provides care in this period, they will be reimbursed if the individual recertifies within the grace period.

• Individuals can recertify their coverage in District Direct, mail, service center, fax, etc. by submitting their renewal form or completing a renewal online up to 90 days after their recertification end date.

• Individuals attempting to recertify their coverage after 90 days following their recertification end date will be required to submit a new application.
  • The grace period for the May cohort ends on 8/30; From 9/1/23 and forward this cohort will be required to submit a new application to reactivate their benefits.
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UPDATE SINCE LAST MEETING: DHCF Extended Coverage for 6/30 and 7/31 Non-MAGI Certification End Dates

• In response to current Non-MAGI renewal rates, DHCF extended Non-MAGI certification end dates for those with 6/30 cohort and 7/31 end dates by 30 days.
  • During this time, DHCF will continue to work with LTSS providers, Case Managers, MCO partners, and care teams to ensure that required elements of renewal submissions are submitted and requested in a timely manner.
  • This went into effect on 7/1 for those whose certification end date was 6/30
• DHCF also extends the coverage of those who returned their renewal form on time but for whom DHCF could not complete an eligibility determination before the certification end date
  • Anyone who submitted their renewal timely is extended in MMIS
  • The extension is for a period of 1 year, but the extension will only last until DHCF processes the application
UPDATE SINCE LAST MEETING: The Extension of Certification End Dates May Not Be Visible in District Direct/Partner Portal

• Those checking District Direct may not see the extension of another month of eligibility in District Direct/DCAS
  • The eligibility extensions are effectuated in the Medicaid Management Information System (MMIS); the beneficiary's certification end date does NOT change in District Direct/DCAS
  • Our electronic systems (District Direct vs MMIS) will be at odds for a month when someone’s coverage is extended in this way
  • Managed care organizations that are contracted with DHCF that are receiving inquiries about a beneficiary’s coverage and checking it may not have fully up to date information
  • Remind and work with beneficiaries to take action to renew their coverage, even if they are beyond the certification end date
    • These beneficiaries are still within their 90-day grace period and need to submit a completed renewal for processing

• Those checking the District Direct Partner Portal (available only to case managers associated with long term services and supports & some facility providers) may not see the extension of eligibility in the Partner Portal
  • Partner Portal access and training is specific to many case managers & facility providers assisting LTC beneficiaries
  • The Partner Portal is connected to District Direct and not MMIS
  • Case workers in Partner Portal should complete renewals even if the beneficiary is after the certification end date because renewals can be processed
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Long Term Services & Supports (LTCSS) Renewals

• The District Direct Partner Portal was launched on February 27, 2023.

• All Medicaid long-term care (nursing home & waiver services) applications, changes and renewals are submitted through the portal. LTSS providers in the District have access to the Partner Portal and submit renewals on behalf of beneficiaries.

• LTSS beneficiaries should be aware of their case management agency, especially beneficiaries who receive waiver services in their home. If you receive a renewal and your case management agency has not been notified, please ensure you inform them that you have received your renewal, so they may assist you in completing and returning your renewal.

• Beneficiaries receiving LTSS **should not** be submitting renewals on their own but should work with their case manager, service coordinator, health plan or health care facility to complete the renewal form.
You Can Assist by Increasing Awareness and Usage of the Prescription Order Form to Complete EPD Waiver Renewals

There are Concerns About Timely Submission of LOC Assessments

- **DHCF is Concerned About Timely Requests for Assessments:** Medicaid beneficiaries in the Elderly and Persons with Disabilities Waiver program need level of care (LOC) assessments in a timely manner to successfully renew their Medicaid coverage.
  - *The LOC assessment can only be ordered by a Medicaid-enrolled, licensed physician or APRN.*

- **Providers Need to Submit Prescription Order Forms:** The DHCF Prescription Order Form (POF) is required to request a LOC assessment for Long Term Services and Supports- and they must be submitted by fax or electronically to Liberty, our vendor for LOC assessments.

**What You Can Do to Increase Awareness**

- **Use any methods you have** to contact providers to submit POFs for LOC assessments timely –you may draw on material that will be emailed to certain groups and posted on the Medicaid Renewal website.
Key Advice to Successful Renewals Include Attaching Information, Responding Timely, and Having Accurate Contact Info

• Ensure your contact information is correct

• Submit renewal upon receipt

• Submit renewal with income and residency verification attached

• Respond timely to any request for information (RFI) that you receive

• LTCSS providers ensure that a level of care is included with the renewal
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The District is Conducting Outreach to Beneficiaries Through as Many Mediums as Possible

- DHCF will send **Renewal Packets** to beneficiaries who cannot passively renew coverage.

- The District will **text the cell numbers** of beneficiaries to ask beneficiaries to update their address and/or complete their renewal packet.

- The District will conduct **automated phone calls** to ask beneficiaries to update their contact information and/or complete their renewal packet.

- The District will **send emails** to beneficiaries with the appropriate information to let them know about Medicaid Renewal and the need to update their address and renew their coverage.

- The District will send **push notifications** to beneficiaries who have downloaded the District Direct mobile app

- DHCF is training groups such as this one on how to update contact information and renew Medicaid
The District Has Multiple Ongoing Methods of External Outreach -And Wants to Join Your Meetings Too!

- The District wants to join meetings of key stakeholders to explain Medicaid Renewal
  - DHCF staff would attend meetings hosted by your stakeholder group -or that you know about –send invites to us via email at Medicaid.restart@dc.gov.

- The District is providing ~monthly Stakeholder Trainings on the District Direct enrollment process, updating addresses, and renewing Medicaid –next is July 25 @10:00 AM

- The District created a website with information on Medicaid Renewal and the End of the Public Health Emergency that will host the Unwinding Plan, Stakeholder Toolkit, meeting info, etc.

- The District is hosting regular Community Stakeholder meetings such as this every other week - continuing every-other-Wednesday at 2:30 p.m. -next is on Wednesday, July 19, 2023
  - Please email Medicaid.restart@dc.gov to join the meetings and related mailing list if not on it already

- The District has hired a contractor to place visuals and audio Advertisements for Medicaid Renewal around the District continuing throughout 2023.
Consumer Alert: Beware of Medicaid Renewal Scams!

Beware of Medicaid Renewal Scams

The DC Department of Insurance, Securities and Banking (DISB) is warning District consumers to be on guard against fake Medicaid renewal scams. During the COVID-19 pandemic, the review of Medicaid eligibility for enrolled clients was paused. Jurisdictions, including the District of Columbia, are now returning to pre-pandemic renewal plans. As a result, scam artists may increase efforts to defraud unsuspecting consumers!

How is the Scam Perpetrated?

Scammers impersonate Medicaid representatives, and claim coverage is being canceled or benefits have been lost. Personal information such as social security number, Medicaid ID, and bank account information is requested immediately to renew enrollment, resulting in identity theft. Scammers may also threaten you with civil or criminal penalties and demand that you pay a fee to continue receiving benefits.
Consumer Alert: Beware of Medicaid Renewal Scams!

Know the Facts

Medicaid will not call or email individuals to ask for personal information. Renewal information is typically mailed to you. Clients can renew coverage online, by mail or in person. Importantly, there is no fee to renew Medicaid coverage. If anyone requests payment, it’s a scam!

Protect Yourself

Be cautious about providing personal information over the phone or online. Never share your social security number, Medicaid ID, or bank information, or any other personally identifiable information (PII) without verifying that the request is legitimate.

If you are contacted about renewing Medicaid coverage, do not provide PII. Hang up or delete the email and contact your local Medicaid office to confirm whether there are issues.

Report Fraud

If you are the victim of a fake Medicaid renewal scam, report it to one of the following government agencies:

1. DISB Enforcement and Consumer Protection Division, 202.727.8000.
Look Out For An Envelope that Looks Like This!

Look for the green line here
Look Out For These Renewal Documents in the Mail!

SAMPLE NOTICE: Non-MAigi Renewal Form

Renewal Form for Medical Assistance

It is time to renew your Aged, Blind, Disabled (ABD) medical assistance coverage. You must renew your medical assistance coverage at least once a year. You must complete and return this renewal form and copies of all required documents by 6/30/2023 to keep your medical assistance coverage. As you complete this form, please tell us any changes that have occurred. If there is a change in your benefits, you will get a new renewal form.

Please return this page in the enclosed envelope.

SAMPLE NOTICE: Long Term Care Renewal Form

Notice Date: 04/01/2023  
JOHN DOE  
441 4TH STREET, NW  
WASHINGTON, DC 20001

Subject: Important Message About Determining Your Medical Assistance Coverage

Dear JOHN DOE:

It is time to renew your long term care medical assistance coverage. You must renew your medical assistance coverage at least once a year. You must complete and return the attached renewal form and copies of all required documents by 6/30/2023 to keep your long term care medical assistance coverage.

Medical Assistance Renewal Form D2

April 1, 2023

John Doe  
441 4th Street, NW  
Washington DC 20001

It is time to renew your health coverage. Please respond by [Date Field] to avoid gaps in your coverage.

You can renew your Health Coverage in any one of these:

- By mail: Complete this form and mail it in the enclosed envelope to:
  
  Attention: Department of Human Services
  
  Economic Security Administration
  
  Outpatient/Medicaid Renewal Unit.
Save Time! Submit Your Renewal Online!

Medicaid beneficiaries may submit their completed renewals:

• **Online**: District Direct allows beneficiaries to complete their renewal, report changes, submit verifications, and view notices online or through the mobile app. Beneficiaries may visit [https://districtdirect.dc.gov/](https://districtdirect.dc.gov/) or download the mobile app through the Apple App Store or Google Play. **Please encourage beneficiaries to complete their renewal online!**

• **By Phone**: Call Center (202) 727-5355; Language & Translation Line 1-855-532-5465

• **Mail**
  Department of Human Services | Economic Security Administration
  Case Record Management Unit
  P.O. Box 91560  Washington, DC 20090

• **Drop-off at a Service Center**

• **Fax at (202) 671-4400**
District Direct is available online in English, Spanish, and Amharic!
DHCF is Working with The Health Benefits Exchange and DC Health Link to Ensure Continuity and Access of Health Coverage

• **DC Health Link**: DC Health Link is the health care exchange program in the District of Columbia ensuring access to quality and affordable health care to all DC residents. DC Health Link, coordinates benefits and create a "no-wrong-door" environment for District residents seeking help with insurance coverage and costs.

• **Relationship with Medicaid Renewal**: DC Health Link can find health coverage if a beneficiary no longer qualifies for Medicaid but may qualify for other health plans
  • DC Health Link may also the first place some beneficiaries go to find or renew coverage

• **Recording of Presentation on 4/26**: You can find a recording of the presentation DC Health Link made on 4/26 on the Medicaid Renewal website at [https://dhcf.dc.gov/medicaid-renewal](https://dhcf.dc.gov/medicaid-renewal)
  • DC Health Link is making sure that representatives are here and at future meetings
The District is Doing Dedicated Outreach to Special Populations

**• Senior Beneficiaries**
- DHCF is partnering with DACL to train their staff and senior service network on the renewal process.
- Seniors are able to access in-person assistance at Senior Wellness Centers and 40+ Community Dining Sites across the District.
- The Deaf and Hard of Hearing Senior Center and Senior Center for the Blind have also committed to assisting seniors with applications.

**• Beneficiaries Living with Disabilities**
- DHCF is training employees at DDS and their providers to help beneficiaries.

**• Beneficiaries Experiencing Homelessness**
- DHCF is meeting with outreach staff, shelter case workers, and adult day centers that work with beneficiaries experiencing homelessness to ensure they are prepared to spread the word and assist beneficiaries with completing their renewals.
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Medicaid Renewal: Next Steps

• Advertisements and outreach are ongoing. Look for our messaging on advertisements and fliers throughout the community.

• Automated Calls and Texts will continue monthly to beneficiaries whose coverage is due to be renewed.

• DHCF will host ~monthly trainings on District Direct and how to complete Medicaid renewal form. The next monthly training will be on July 25, 2023 @ 10:00 AM.

• The District is initiating beneficiary-focused meetings on Medicaid Renewal requirements monthly in the late morning on Saturdays.

• The next Community Meeting on Medicaid Renewal will be July 19, 2023 @ 2:30 PM and continue every 2 weeks.

• Please contact Medicaid.renewal@dc.gov for more information or to get connected to the meetings and trainings.
Learn more about DC Medicaid Renewals:

https://dhcf.dc.gov/medicaid-renewal

Medicaid Renewal

Medicaid.Renewal@dc.gov
Appendix A: Acceptable Verifications of Income

The following types of documents can be used to verify income:

• Recent pay stubs (four weekly, two bi-weekly, or one monthly);
• Completed employer verification form;
• Statement showing retirement income, disability income, workers compensation income or pension statement;
• Bank/Checking account statement;
• Paper, electronic, or telephonic documentation;
• A written statement which explains the discrepancy if other documentation is not available.
Appendix B: Acceptable Verifications (Residency)

The following types of documents can be used to verify residency:

- An active lease agreement, certified deed, or mortgage statement with a District and their name;
- Phone or Utility bill within the past 2 months;
- D.C. Voter Registration Card;
- Non-expired D.C. motor vehicle registration or D.C. DMV identification card;
- Cancelled check or receipt of mortgage or rental payments within the past 2 months;
- Utility bills and payment receipts with a D.C. address within the past 2 months;
- Non-expired automobile insurance statement with a D.C. residency address;
- D.C. One Card; or
- Completed and signed proof of D.C. Residency Form
Eligibility Categories are Based on Federal Poverty Limits

<table>
<thead>
<tr>
<th>Category</th>
<th>Parent/Caretaker/Relative</th>
<th>Parent Caretaker 2023 FPL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Threshold in FPL</td>
<td>216% + 5% disregard</td>
<td></td>
</tr>
</tbody>
</table>

| 1 person household, monthly | $2,685 |
| 2 person household, monthly | $3,632 |
| 3 person household, monthly | $4,578 |
| 4 person household, monthly | $5,525 |
| 5 person household, monthly | $6,472 |
| 6 person household, monthly | $7,418 |
| 7 person household, monthly | $8,365 |
| 8 person household, monthly | $9,311 |

 Figures compiled using 2023 FPL numbers distributed by the U.S. Department of Health and Human Services

<table>
<thead>
<tr>
<th>Category</th>
<th>Children (0-18), 319%</th>
<th>Children (19-20), 216%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Threshold in FPL</td>
<td>319% + 5% disregard*</td>
<td>216% + 5% disregard*</td>
</tr>
</tbody>
</table>

| 1 person household, monthly | $3,937 | $2,685 |
| 2 person household, monthly | $5,324 | $3,632 |
| 3 person household, monthly | $6,712 | $4,578 |
| 4 person household, monthly | $8,100 | $5,525 |
| 5 person household, monthly | $9,488 | $6,472 |
| 6 person household, monthly | $10,876 | $7,418 |
| 7 person household, monthly | $12,263 | $8,365 |
| 8 person household, monthly | $13,651 | $9,311 |

 Figures compiled using 2023 FPL numbers distributed by the U.S. Department of Health and Human Services
Eligibility Categories are Based on Federal Poverty Limits

**Pregnant 2023 FPL**

_The District covers this population with household income up to 319% of the FPL (with an additional 5% disregard)_

<table>
<thead>
<tr>
<th>Category</th>
<th>Pregnant Individual</th>
</tr>
</thead>
<tbody>
<tr>
<td>Threshold in FPL</td>
<td>319% + 5% disregard</td>
</tr>
<tr>
<td>2 person household, monthly</td>
<td>$5,324</td>
</tr>
<tr>
<td>3 person household, monthly</td>
<td>$6,712</td>
</tr>
<tr>
<td>4 person household, monthly</td>
<td>$8,100</td>
</tr>
<tr>
<td>5 person household, monthly</td>
<td>$9,488</td>
</tr>
<tr>
<td>6 person household, monthly</td>
<td>$10,876</td>
</tr>
<tr>
<td>7 person household, monthly</td>
<td>$12,263</td>
</tr>
<tr>
<td>8 person household, monthly</td>
<td>$13,651</td>
</tr>
</tbody>
</table>

Figures compiled using 2023 FPL numbers distributed by the U.S. Department of Health and Human Services

**Adults without Dependent Children (Childless Adults) 2023 FPL**

_The District covers this population with household income up to 210% of the FPL (with an additional 5% disregard)_

<table>
<thead>
<tr>
<th>Category</th>
<th>Adults Without Dependent Children</th>
</tr>
</thead>
<tbody>
<tr>
<td>Threshold in FPL</td>
<td>210% + 5% disregard</td>
</tr>
<tr>
<td>1 person household, monthly</td>
<td>$2,612</td>
</tr>
<tr>
<td>2 person household, monthly</td>
<td>$3,533</td>
</tr>
<tr>
<td>3 person household, monthly</td>
<td>$4,454</td>
</tr>
<tr>
<td>4 person household, monthly</td>
<td>$5,375</td>
</tr>
<tr>
<td>5 person household, monthly</td>
<td>$6,296</td>
</tr>
<tr>
<td>6 person household, monthly</td>
<td>$7,217</td>
</tr>
<tr>
<td>7 person household, monthly</td>
<td>$8,138</td>
</tr>
<tr>
<td>8 person household, monthly</td>
<td>$9,059</td>
</tr>
</tbody>
</table>

Figures compiled using 2023 FPL numbers distributed by the U.S. Department of Health and Human Services
### Eligibility Category QMB-Federal Poverty Limits

**QMB 2023 FPL**

_The District covers this population with household income up to 300% of the FPL (with an additional $20 for QMB Plus)_

<table>
<thead>
<tr>
<th>Category</th>
<th>QMB</th>
<th>QMB Plus</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Threshold in FPL</strong></td>
<td><strong>300% + $20</strong></td>
<td><strong>100% + $20</strong></td>
</tr>
<tr>
<td>1 person household, monthly</td>
<td>$3,665</td>
<td>$1,235</td>
</tr>
<tr>
<td>2 person household, monthly</td>
<td>$4,950</td>
<td>$1,663</td>
</tr>
<tr>
<td>3 person household, monthly</td>
<td>$6,235</td>
<td>$2,092</td>
</tr>
<tr>
<td>4 person household, monthly</td>
<td>$7,520</td>
<td>$2,520</td>
</tr>
<tr>
<td>5 person household, monthly</td>
<td>$8,805</td>
<td>$2,948</td>
</tr>
<tr>
<td>6 person household, monthly</td>
<td>$10,090</td>
<td>$3,377</td>
</tr>
<tr>
<td>7 person household, monthly</td>
<td>$11,375</td>
<td>$3,805</td>
</tr>
<tr>
<td>8 person household, monthly</td>
<td>$12,660</td>
<td>$4,233</td>
</tr>
</tbody>
</table>

Figures compiled using 2023 FPL numbers distributed by the U.S. Department of Health and Human Services (±5% income disregard)
Appendix C: Key Tips to Connect District Direct Accounts to Beneficiaries

- Some individuals recertifying will need to connect their account to their established case profile in District Direct.
  - **Note:** This is a result of the District switching from the legacy eligibility processing system (ACEDS) during the PHE

- Primary Applicants can connect their account using their Social Security Number, Medicaid ID Number, or Person Reference Number

- A SSN is **NOT** needed to connect a newly created District Direct account to a primary applicant’s case profile
  - **Note:** Primary applicants in a household can use their Personal Reference Number instead of an SSN

- **Please note that the name used to connect must match what is currently in the system. Names listed on notices reflect what is in the system. For example, if the name in the system is John Doe-Smith, that must be used to connect instead of John Doe.**
What Beneficiaries Can Do Right Now

- **Don't Wait to Update!**: Update your contact information by logging into District Direct. If DHCF does not have the proper contact information, you will not receive notice of the need to renew your coverage through the mail or other means!

- **Check Your Mail**: DHCF will mail you a letter about your Medicaid, Alliance, or ICP coverage. This letter will also let you know when it's time to complete your renewal.

What To Do After Receiving Your Renewal Notice

- **Complete your renewal** by using districtdirect.dc.gov or fill out the form and mail/fax/drop at Service Center immediately to help avoid a gap in your coverage.
Appendix E: DC Healthy Families MCOs are Engaged in a Variety of Medicaid Renewal Activities

The MCOs continue to conduct Medicaid renewal outreach activities which include:

<table>
<thead>
<tr>
<th>Community Outreach Events</th>
<th>Sending text messaging</th>
<th>Social media updates and posting videos</th>
<th>Home visits (door knockers)</th>
<th>Mailing flyers</th>
<th>Robo and staff calls</th>
<th>Ads in community publications</th>
<th>Participate in DHCF trainings community updates</th>
</tr>
</thead>
</table>

MCOs may have wellness centers that offer access to Wi-Fi, computers, and printers to assist with completing renewals. MCO staff are available to answer questions as well.

For enrollees who are slated to lose Medicaid coverage the end of June, the MCOs are conducting targeted phone calls, text messages, and home visits.